

Local Partner Broker Application Documents Checklist

Signed NHTSA-Local Partner Broker Application

Signed Credit Consent Form to obtain Credit Bureau reports on Management of Corporation

Two Original Signed NHTSA-Local Partner Mortgage Broker Agreements

Signed Fair Lending and Consumer “Best Practices” Guidelines

Signed Loan Fraud Zero Tolerance Form

Signed Annual Corporate Resolution

Completed W-9

Resumes on all Corporate Officers

References from current lenders (3) and personal references

Articles of Incorporation

Copy of License(s) for all states in which you are doing business

Copy of FHA, VA, FNMA Approvals

The above documents are required.

Should you have any questions, call Miriam Maldonado at (510) 287-4293